

# DOCUMENTS CHECKLIST

In order to view the ⓘ feature, you need to download this form on your computer then open it with **ACROBAT READER**

## Tax Slips

This is a list of the most common tax slips\* that you may get  
Note that they will be issued and mailed to you by the end of February  
The Federal Tax Slips start with "T" and the Quebec ones start with "RL"

- Employment Income (T4/ RL-1) ⓘ
- Tuition/ Education (T2202A/ RL-8) ⓘ
- Employment Insurance (EI) ⓘ  
(T4E (and RL-6 for QC Parental Insurance))
- Interest, Dividends, Mutual Funds ⓘ  
(T3, T5, T5008/ RL-16, RL-3, RL-18)
- Other Income: Pension and Annuities ⓘ  
(T4(OAS), T4A(P), T4A, T4RSP, T4RIF/ RL-2)
- Partnership income (T5013/ RL-15) ⓘ
- Advanced payments of tax credits (RL-19) ⓘ
- Occupation of a rented dwelling (RL-31) ⓘ
- Any other information slips ⓘ

## Things to Consider

If any of the following applies to you, please notify us

- Did you sell stocks, bonds or real estate?
- Did you buy your first home/condo?
- Were you self-employed?
- Do you work on commission?
- Do you have rental income/expenses?
- Do you have farm or fishing income/expenses?
- Are you a volunteer firefighter?
- Are you eligible for the Disability Tax Credit?
- Are you a Northern resident?

## Tax Receipts

This is a list of receipts that can help reduce your taxes  
Check the TIPS section of our website for details

- RRSP contributions
- Investment expenses
- Moving expenses ⓘ
- Medical expenses ⓘ
- Charitable donations
- Political donations
- Declaration of Conditions of Employment  
(T2200 (and TP-64.3-V for QC))
- Childcare Expenses (RL-24)
- Children's fitness and arts programs (QC Only)
- Adoption expenses
- Child support payments
- Student loan interest
- Professional or union dues
- Professional certification exams
- Expenses for a disabled person's attendant
- Tool expenses (for tradespeople) (T2200)
- Any other deductions or credits

## Carryforward Amounts

The amounts below can be carried forward to future years

- RRSP contributions
- Moving expenses
- Charitable donations
- Tuition amounts
- Student loan interest